

SUPPLEMENTAL LEASE AGREEMENT

SUPPLEMENTAL LEASE AGREEMENT NO.

2

TO LEASE NO.

GS-09B-02491

DATE

January 14, 2011

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ADDRESS OF PREMISES

333 Bush Street, San Francisco, CA 94104

THIS AGREEMENT, made and entered into this date by and between **BREF 333 LLC**

Whose address is: Three World Financial Center
200 Vesey Street, 10th Floor
New York, NY 10281-1021

hereinafter called the Lessor, and the **UNITED STATES OF AMERICA**, hereinafter called the Government:

WHEREAS, the parties hereto desire to amend the above Lease to correct for purposes of tax escalation, the Government occupied rentable square feet.

NOW THEREFORE, these parties for the considerations hereinafter mentioned covenant and agree that the said Lease is amended, effective on the date of Government execution, as follows:

Paragraph 12 is deleted in its entirety and replaced with the following Paragraph 12.

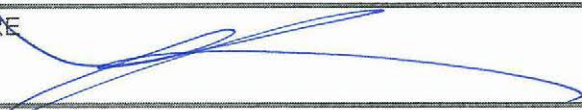
"12. **TAX ADJUSTMENT**: Pursuant to SFO Amendment Number 2, "Tax Adjustment GSAM 552.270-24," for purposes of tax escalation, the Government occupies 58,848/542,743 rentable square feet (10.84%)."

All other terms and conditions of the lease shall remain in force and effect.

IN WITNESS WHEREOF, the parties hereto have hereunto subscribed their names as of the date above written.

LESSOR

SIGNATURE



NAME OF SIGNER

Robert E. Decatti

ADDRESS

601 South Figueroa #2200 Los Angeles CA 90017

IN PRESENCE OF

SIGNATURE



NAME OF SIGNER

John Indelli

ADDRESS

601 South Figueroa #2200 Los Angeles CA 90017

UNITED STATES OF AMERICA

SIGNATURE



NAME OF SIGNER,
PETER SHTEYN

OFFICIAL TITLE OF SIGNER
CONTRACTING OFFICER