GENERAL SERVICES ADMINISTRATION
PUBLIC BUILDINGS SERVICE
SUPPLEMENTAL LEASE AGREEMENT

ADDRESS OF PREMISES
431 West Main Street
Tupelo, MS 38804

THIS AGREEMENT, made and entered into this day by and between 431 WEST MAIN, LLC

whose address is, 431 West Main Street
Tupelo, MS 38804

hereinafter called the Lessor, and the UNITED STATES OF AMERICA, hereinafter called the Government:

WHEREAS, the parties hereto desire to amend the above lease.

NOW THEREFORE, these parties for the considerations hereinafter mentioned covenant and agree that the said Lease is amended, effective upon acceptance by the Government, as follows:

This Supplemental Lease Agreement (SLA) is to start the Tenant Improvement (TI) amortized rent effective January 4, 2012. The amount of TI to be amortized is $124,463.43 at a rate of 8% for 60 months which equates to $30,284.04 annually. This will bring the total amount of annual rent to $88,524.04 which includes the Shell Rent $48,615.00 and Operating Rent $9,625.00.

All other terms and conditions of the lease shall remain in force and effect.

IN WITNESS WHEREOF, the parties subscribed their names as of the above date.

LESSOR 431 WEST MAIN, LLC

[Signature]
(Title)

431 W. Main St, Suite 108, Tupelo, MS 38804
(Address)

Contracting Officer

GENERAL SERVICES ADMINISTRATION
(Official Title)

GSA FORM 276 (REV. 7-07)