**SUPPLEMENTAL LEASE AGREEMENT**

<table>
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<tr>
<th>ADDRESS OF PREMISES</th>
<th>4150 Pinnacle, St. El Paso, Texas 79902-1046</th>
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<td>THIS AGREEMENT, made and entered into this date by and between The Shalom Group, LP whose address is 444 Executive Center Blvd, Suite 120 El Paso, Texas 79941 hereinafter called the Lessor, and the UNITED STATES OF AMERICA, hereinafter called the Government: WHEREAS, the parties hereto agree to supplement the above Lease. NOW THEREFORE, these parties for the considerations hereinafter mentioned covenant and agree that the said Lease is amended effective February 22, 2012 as follows: 1.) Description of the Tenant Improvements to be constructed; and 2.) to incorporate the Design Intent Drawings; and 3.) to provide a Notice to proceed; and 4.) to establish the Tenant Improvements and Building Specific Amortized Capital; and 5.) to provide the provisions for the lump-sum-payment; and 6.) all other terms and conditions of the Lease are in full force and effect. IN WITNESS WHEREOF, the parties subscribe their names as of the above date.</td>
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**Lease Contracting Officer**

**Title**

**Printed Name**

**Address**

**City, State, Zip**

**General Services Administration**

1919 Smith St., Suite 1600

Houston, TX 77002

**Lease Contracting Officer**

**Official Title**

Page 1 of 3
Supplemental Lease Agreement #1
GS-07B-16912
4150 Pinnacle, St.
El Paso, Texas  79902-1046

1.) The Lessor shall provide all the materials, labor, and services required to provide the completion of the Tenant Improvements and the Building Specific Amortized Capital (BSAC) as depicted on the Construction Drawings (CD) and the Tenant Improvements Costs Summary (TICS) and are attached as Exhibit “A.” The CDs were created by CDA Carl Daniel Architects dated November 29, 2011, consisting of 21 pages, 1 Page Addendum to sheet E-3 dated January 3, 2012, and 3 pages supplemental DWGs dated January 5, 2012. Reference Project Number 2011-23 at 4150 Pinnacle, El Paso TX.

2.) The Lessor remains responsible for the accuracy of the Construction Drawings as stated in the Solicitation for Offer under “Construction Schedule and Acceptance of Tenant Improvements, Review of Working/Construction Drawings.” This Supplemental Lease Agreement (SLA) does not release the Lessor for liability for accuracy of the Construction Drawings when compared to the GSA approved Design Intent Drawings dated August 10, 2011 consisting of one (1) page, and which are attached and incorporated into the lease as depicted in Exhibit “B.”

3.) Upon full execution and delivery of this SLA the Lessor can consider this as a Notice to Proceed with the Tenant Improvement and the BSAC construction. The anticipated date of completion and acceptance by the Government is on or before August 9, 2012.

4.) The Government shall pay the Lessor for the total cost of the Tenant Improvements and BSAC as follows:

The Government and the Lessor have agreed that the Tenant Improvement Allowance (TIA) is $202,697.59 and the BSAC Allowance is $198,000.00.

The Government and the Lessor have agreed that the total cost of the Tenant Improvements are $591,275.23 and the total BSAC cost is $84,695.43 for a combined total of $675,970.66. The total Tenant Improvement cost and the total BSAC cost includes all the Lessor’s fees for general and administrative costs, profit and any and all other fees associated with the completion of the Tenant Improvements and the BSAC by the anticipated date of completion noted above in paragraph 3.

A portion of the Total Tenant Improvement cost, in the amount of $202,697.59 shall be amortized over the first five (5) year firm term of the lease agreement at an interest rate of ten percent (10.0%) paid monthly in arrears as part of the rental payment upon the completion and acceptance by the Government.

All of the Total BSAC cost, in the amount $84,695.43 shall be amortized over the first five (5) year firm term of the lease agreement at an interest rate of ten percent (10.0%) paid monthly in arrears as part of the rental payment upon the completion and acceptance by the Government.

The remaining balance of the Total costs of the Tenant Improvements and the BSAC is $388,577.64 ($675,970.66 – TIA of $202,697.59 – BSAC cost of $84,695.43) and shall be paid by a lump-sum-payment upon the completion and acceptance by the Government of the Tenant Improvements and the BSAC necessary to finish the interior of the leased space as depicted on the attached Exhibit “A.” The lump-sum-payment includes all the Lessor’s fees for general and administrative costs, profit and any and all other fees associated with the completion of the Tenant Improvements and the BSAC by the anticipated date of completion noted above in paragraph 3.

Any changes of the Construction Drawings which result in a financial, conditional, or term change to the lease agreement, of any type, must be approved, in writing, by the GSA Contracting Officer.

5.) To submit for payment of the lump-sum-payment, the Lessor agrees that the invoice shall be printed on the same letterhead as the Lessor named on this lease, shall include the Lease number, building address, and a price and quantity of the items delivered. The invoice shall reference the number PS0022830 and shall be sent electronically to the GSA Finance Website at http://www.finance.gsa.gov/defaultexternal.asp. Instructions for invoice submission are included on the website. Additional assistance is available from the Finance Customer Service line at 817-978-2408.

Gov't Initials: _______________
Lessor Initials: _______________
If the Lessor is unable to process the invoice electronically, then the invoice may be mailed to:

General Services Administration
FTS and PBS Payment Division (7BCP)
P.O. Box 17181
Fort Worth, TX 76102-0181

Lessor also agrees that a copy of the invoice shall be sent simultaneously to the GSA Lease Contracting Officer at the following address:

General Services Administration
Attn: Pearl Summers-Garza
1919 Smith Street, Suite 1600
Houston, Texas 77002

Upon the completion and acceptance of the Tenant Improvements and the BSAC by the Government, the rent commencement date and the rent schedule (including the Shell Rent, Operating Costs, the amortized Tenant Improvement, BSAC, and the Commission Credit) shall be established by a subsequent SLA.

6.) All other terms and conditions of this lease shall remain in full force and effect.

Gov't Initials: 

Lessor Initials: 

Page 3 of 3