

# Welcome to GSA Fleet's Desktop Workshop



Audio: Everyone is automatically muted. Listen via your computer audio if possible.



Presentation & Certificate: You can download a copy of the presentation at <a href="https://www.gsa.gov/gsa-fleet-training">https://www.gsa.gov/gsa-fleet-training</a>

Additionally, a copy of the presentation along with a certificate will be emailed after the session.



**Questions:** Use the Q&A window to ask questions at any time. You may get a typed response or it may be answered aloud at the end of the presentation.



**Recorded:** The session will be recorded.

Recordings of GSA Fleet Desktop Workshops are available at: <a href="http://bit.ly/DtWRecordings">http://bit.ly/DtWRecordings</a>





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# We are moving from this...





C. A. R. S. and M. A. R. S.



GSA Short Term Rental (STR)

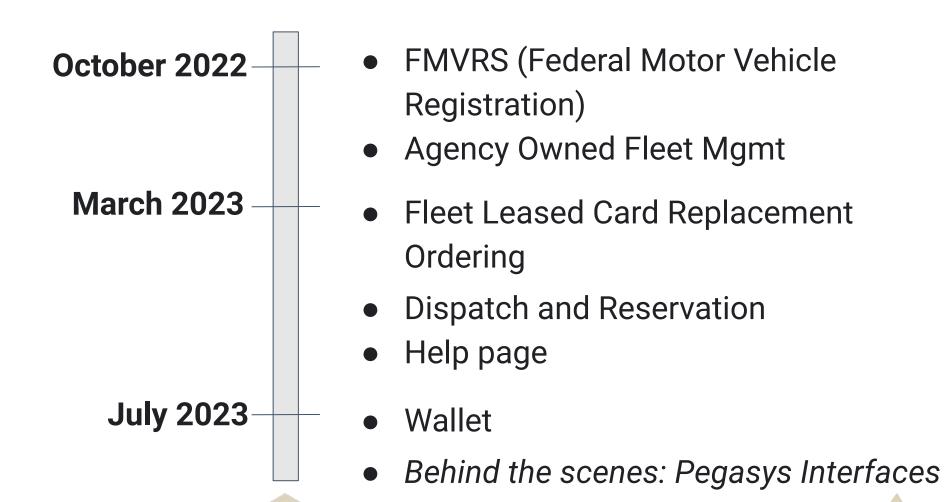
### To this...



A single platform that will consolidate, modernize, and improve how YOU buy, lease, rent, and manage GSA leased and agency-owned vehicles.



### **Past Release Milestones**



### **Past Release Milestones**

October 2023

CRASH Report (for leased vehicles)

Vehicle Modification requests

December 2023

- Reports Scheduler
- Agency Incurred Expense Report
- Fuel Use Report
- Leasing Account Management
- Office Management (for Customer Admins)

### Do I still need a Drive Thru account?

### Yes!

There is still a lot of functionality found in Drive Thru, such as:

- Customer Acquisition Module (CAM)
- Customer Driven Data
- Mileage reporting
- PM Express
- Reports: Customized inventory report, FAST, Preformatted Inventory Report



### To everyone who:

- Provided feedback on designs
- Participated in User Testing
- Engaged with the platform and offered suggestions

Share your suggestions for future enhancements with fleetsystemsmodernization@gsa.gov

We will be sure to direct them to the appropriate team for consideration.

### The latest releases:

- Modification Requests for leasing vehicles
- Reports Scheduler
- Agency Incurred Expense Report
- Fuel Use Report
- Leasing Account Management
- Office Management (for Customer Admins)



# Demo: Modification Request

# **Reports for Leasing**

Report Name	Data Type Available	Schedulable?
FAST report	Agency Owned Vehicles	No
Vehicle repair order report	Agency Owned Vehicles	No
Vehicle Inventory Report	Agency Owned Vehicles	No
Vehicle fuel use report	Agency Owned and GSA Leased Vehicles	Yes
Agency incurred expense (AIE) report	GSA Leased Vehicles	Yes
CRASH (accident data)	GSA Leased Vehicles	Yes



# **Demo: Reports**



- We have completed the migration of customer number into GSAFleet.gov.
- Where is the legacy customer number found in GSAFleet.gov?
  - Reports
  - Vehicle Inventory
  - Customer Account page
  - User profiles (Individuals that have Drive Thru accounts are scoped to just their vehicles)
  - Office Management

How can you help? If you see something, say something!

Report discrepancies to fleetsystemsmodernization@gsa.gov

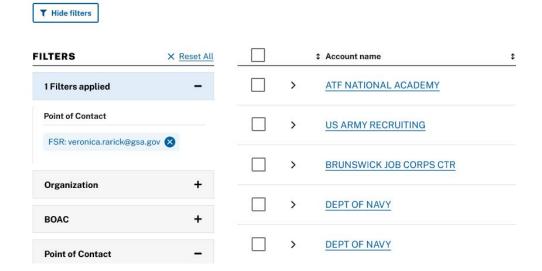
# Leasing Account Management

### What is Leasing Account Management?

- Found under "Manage my fleet"
- Allows users to see the accounts associated with their profile
- Account Details Page shares FSR contact information
- Different levels of users have different levels of access.

#### **Customer Accounts**

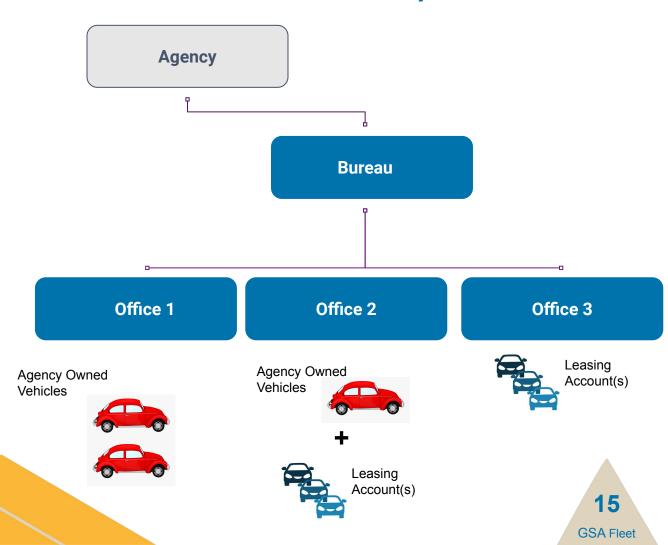
Use this feature to view active GSA leasing customer accounts to manage your fleet. If changes are required, please reach out to your GSA Fleet Service Representative.



# Office Management (for Agency Owned and Leased Vehicles)

### What is office management?

- A way for Customer Admins to organize and manage their agency owned fleets and leased fleets
- Allows for greater granularity for user access to vehicles (limits a user to a subset of a bureau = Office)
- Streamline reports



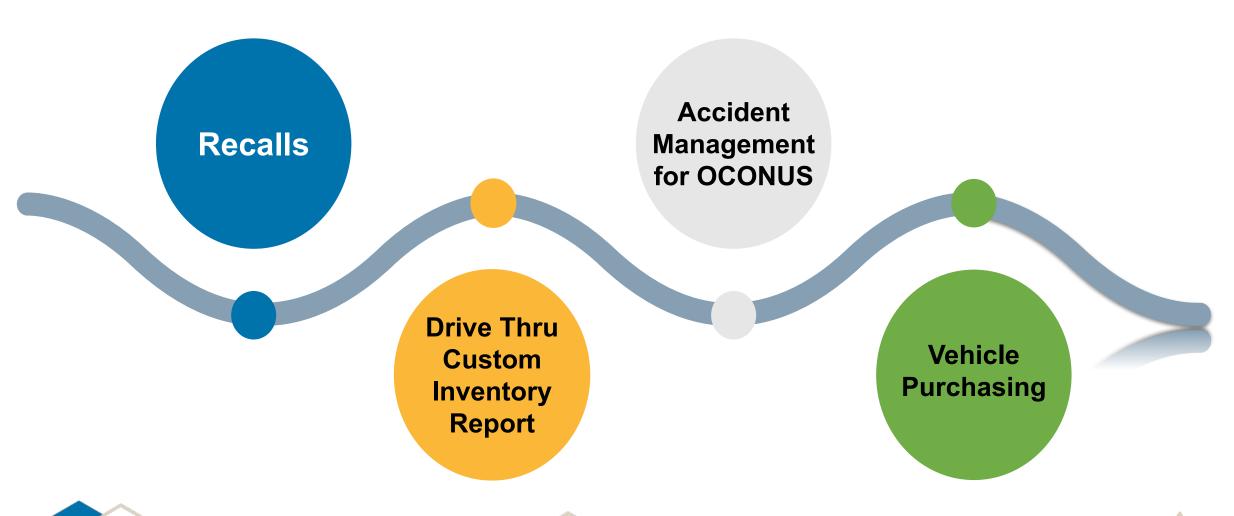


# Demo:Leasing Account Management and Office Management



# What's Next?

### The road ahead...



# Where can I find resources to get help?

#### **GSAFleet.gov's Help Page**

- Tutorial Videos
- User Guides
- Glove Box

### **Monthly Customer Q&A session**

- Every Third Thursday of the month
- Registration link is on GSAFleet.gov homepage

### **Quarterly Desktop Workshop**

Next date to be announced soon!

### **Contact the GSAFleet Helpdesk**

- <u>fleet.helpdesk@gsa.gov</u>
- 866-472-6711
- Hours are from 8:00 am 7:00 pm ET (Monday - Friday)

#### **Contact GSAFleet.gov Team**

- <u>fleetsystemsmodernization@gsa.gov</u>
- Especially if you have access issues

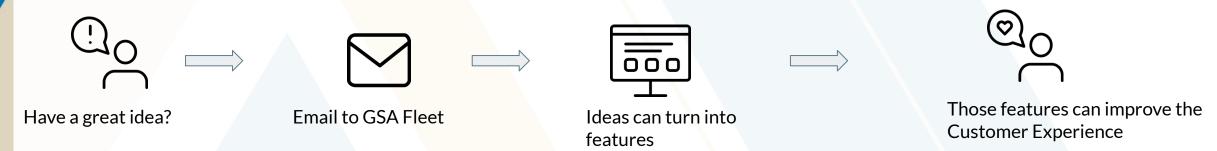
### **Contact your FSR**

For assistance with your fleet needs

# Thank you for attending today's Desktop Workshop

For additional information on this topic contact:

Email suggestions to Fleetsystemsmodernization@gsa.gov



Looking for more federal fleet training?

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- Register for future GSA Fleet Desktop Workshops gsa.gov/gsa-fleet-training
- View pastDesktop Workshops at <a href="http:bit.ly/DtWRecordings">http:bit.ly/DtWRecordings</a>

