

### Data and Marketing Breakout Session

Quality Partnership Council Meeting June 10, 2021



#### **Topics**

- Track GSA Advantage sales
- Track MAS sales
- Find opportunities
- View past award data

Let's take a POLL!

#### **Track My GSA Advantage Sales**

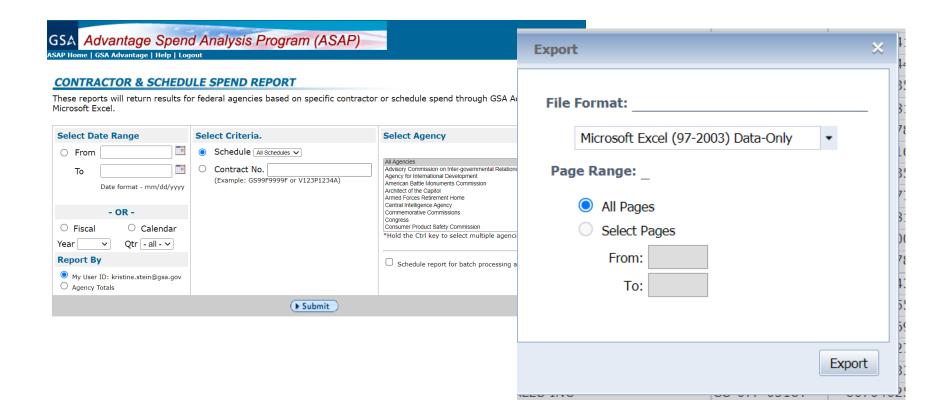
#### Yes,

you can run reports to track your <a href="GSA Advantage">GSA Advantage</a> Online Sales

How?

#### Track My GSA Advantage Sales

- 1. Go to: Advantage Spend Analysis Program (ASAP)
- 2. Run a report for GSA Advantage sales by contract
- 3. The new SIN levels are not avail yet, so run by contract
- 4. Export to Excel



#### Yes,

you can run reports to track any company's Multiple Award Schedule (MAS) Sales

How?



Please select criteria from the right Filter Bar to limit the re click one of the options above to see detail

#### <u>Data Summary</u> (for an additional detail select the SSQ+ Report Build

Data Summary				FY
(based on selected timeframe)			Q1	Q2
Active Contracts	14.176	Total Number of Contracts	15,567	15,697
Active Contracts	14,170	Number of Vendors	13,406	13,387
Total Number of Contracts	18,822	Change in Sales		(\$344.2M)
Number of Vendors	15,546	% Change in Sales		-4.3%
Number of Vendors		Sales Amt	\$8,090.3M	\$7,746.1M
Sales Amt	\$79,634.2M	40.000 (0.000 (0.000))		

U

#### Create MAS Sales Report with the Schedule Sales Query (SSQ)

- Step 1 Click Report Builder along the top of screen
- **Step 2** Identify the timeframe at the upper right
- **Step 3** Create your filter by going to **Cross Contract Identifiers** 
  - Only select the SIN(s) you want to view
  - TIP uncheck ALL before you search for the SIN you want
- **Step 4** Skip any other filters
- Step 5 Go to Report Options to build what you want to see in your report
  - Example, contractor name, business size, and contract
- **Step 6** Select date type: Quarterly, or by Year, etc
- Step 7 Click download in lower right, then click crosstab, then click Excel
- Step 8 Learn MORE: 10 Minute SSQ Instructional Video

#### Here is a sample SSQ Report Builder download:

• •	_	_	_	_	
			FY 2021		
			Q1	Q2	
					Grand Total
ABI OFFICE FURNITURE, INC	GS27F014DA	Small Business	\$188,002	\$101,235	\$289,237
ACCESS SUPPLY LLC	GS28F013DA	Small Business	\$191,798	\$42,610	\$234,408
ACORN OFFICE PRODUCTS, LL	47QSCA19D0006	Small Business	\$0	\$895,646	\$895,646
ADAS, LLC	GS28F0026L	Small Business	\$11,194	\$0	\$11,194
ADVANCED OFFICE ENVIRONM	GS27F0006Y	Small Business	\$19,315	\$319,140	\$338,455

#### Let's take another poll!

#### Yes,

you can save searches and receive EMAIL updates with NEW opportunities!

How?

# Contract Opportunities that were once found on FBO.gov are now on <u>sam.gov</u>

Here is how you create your custom searches...

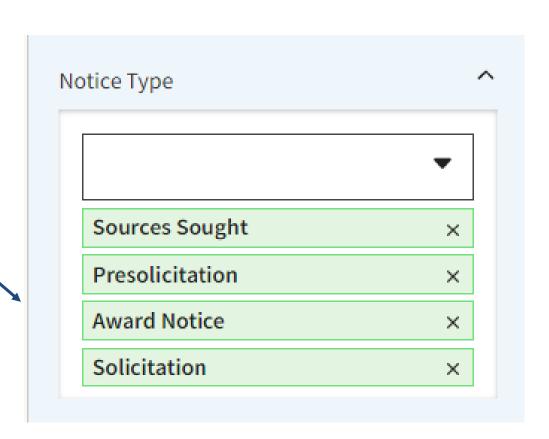
## Receive Daily Emails with Saved Searches from <a href="SAM.gov">SAM.gov</a> by taking these STEPS

- 1. To save any searches, first make sure you are first logged into beta.sam
- 2. Scroll down to "Already know what you want to find?"
- **3.** Click the magnifying glass icon and select Contract Opportunities in the drop-down menu titled, "select domain".
- **4.** Enter a desired search term and press the enter key. This can be generic at this point like, "furniture"
- **5.** Enter all other search criteria using the filters in the left panel. (You may use the "Change Filters" option to modify which filters are available). You can uncheck/remove that keyword you started with if it is unnecessary

#### ...Cont'd Receive Daily Emailed Saved Searches from SAM.gov

- **6.** Click the 3 dots next to the word ACTIONS in the upper right of the search results page. Then click SAVE.
- **7.** Enter a name for the search in the "Search Name" field and click the "Save" button. To view your saved searches, go to the section titled **My Workspace** in the upper right. Then click "Saved Searches." in your profile section on the right (under your email address.)
- **8.** When viewing your saved search, click ACTIONS: to the right. The drop down menu then offers a choice, "NOTIFY". Select that for emails about new updates to your search results.
- **9**. Email <a href="mailto:furniture@gsa.gov">furniture@gsa.gov</a> if you have trouble.

TIP:
For my
search, I
selected these
Notice Types



#### NAICS Code

Example: 621511 337121 - Upholstered Household **Furniture Manufacturing** TIP: For my furniture 337122 - Nonupholstered Wood Household Furniture Manufacturing search, I selected 337124 - Metal Household Furniturex these NAIC Manufacturing codes 337125 - Household Furniture (except Wood and Metal) Manufacturing 337127 - Institutional Furniture × Manufacturing 337211 - Wood Office Furniture × Manufacturing 337214 - Office Furniture (except Wood) Manufacturing 337215 - Showcase, Partition, ×

Shelving, and Locker Manufacturing

×

442110 - Furniture Stores

#### **Find Opportunities**

To be safe, I selected both active and inactive status but I think you may want to only select **ACTIVE** for current needs. Status

Active

Inactive

### Everyday, I receive this email with updates.

#### SAM.gov | Saved Search Notification - Furniture Opps

donotreply@sam.gov

Thu, Jun 3, 9:25 PM (19 h

to me 🕶

Dear Kristine Stein,

Your saved searches in Furniture Opps has new updates

Click here to view updated records

Click here to view entire saved search

This email was sent from SAM.gov

Do you remember the the "Interested Vendors List" on FBO?

The same function exists on <a href="mailto:sam.gov">sam.gov</a>

If an agency posting an RFQ or RFI has enabled the Interested Vendors List (IVL),

a link will be available on the left navigation menu of the notice. You must be logged in to access this feature.

#### How to add your company to the "Interested Vendors List"?

- Select the link in the navigation menu, then select "Add me to the Interested Vendors List."
- To remove yourself from the IVL, follow the same path and select "Remove me from the Interested Vendors List."
- When you add your entity to the IVL, the entity details from your account will display.
- If your account is not tied to an entity, you won't be able to add yourself to the IVL.
- If the agency has allowed vendors access to view the IVL, other interested vendors will be able to view your entity details.

#### Our last poll!

#### **GSA Ebuy** -- The MAS Request for Quote System

- If you are new to Ebuy, watch the training
- Everyone should check that their Ebuy profile
- is up-to-date
- Set-up email notifications

#### **ATTN Office Furniture Suppliers Under SIN 33721**

Customers NOW send RFIs and RFQs to vendors in certain sub groups

You will ONLY be listed under sub groups, if YOU select sub groups in YOUR Ebuy Profile

Have you selected Sub Groups?

Subgroups	
□ Casegoods (Private Offices)	53
<ul><li>□ Desks and Systems Furniture (Workstations)</li></ul>	55
☐ Filing and Storage	54
☐ Miscellaneous Office Furniture and Accessories	74
□ Seating	79
☐ Tables and Collaborative Furniture	82

#### With USA Spending, you can see FPDS data!

What is FPDS Data?

All federal obligated spend data

It is easy to create a report in USA Spending

Follow the steps on the next slide

#### How to Create your report in **USA Spending**

#### In advance search mode:

- Start creating a filter
- Skip Keyword
- Choose Fiscal Year or a data range for the award data you are seeking
- Under Award Type, click Contracts
- Under Awarding and Funding Agency, you may have an agency or agencies in mind, otherwise skip to see all agency awards
- MORE Steps on next slide...

### ...Cont'd from previous slide How to Create your report in USA Spending

- Skip TAS
- Skip Location unless you have a location in mind
- Recipient Is the awarded company/DUNs. Skip or use this
  if you have a company in mind
- Award Amount Filter if you have a dollar range in mind otherwise skip
- Award ID Skip unless you have an exact contract you are researching
- \*\*Definitely filter on the NAICs\*\* you are researching
- Filter on remaining based on your needs
- Submit search and generate your report

Another way to see any award **FAST** 

ACTUAL Customer Reported
Obligation Data Can be found
directly in the

Federal Procurement Data System (FPDS)

For example...Let's search by a company's DUNS. TIP: Get DUNS from GSA <u>Elibrary</u>. Here is one of our 3D print suppliers...

GS-03F-080CA ~

DUNS # fast reliable search criteria PHILLIPS CORPORATION 7390 COCA COLA DR STE 200 HANOVER, MD 21076-1937 410-564-2908 tmc@phillipscorp.com

http://www.phillipsfederal.com

003258043

#### For example...

You think a competitor was awarded a contract but you do not know the details. You want to see all customer reported obligations for company X.

#### What do you do?

You paste the DUNS in <u>FPDS</u> and click search

One of our 3D print suppliers...

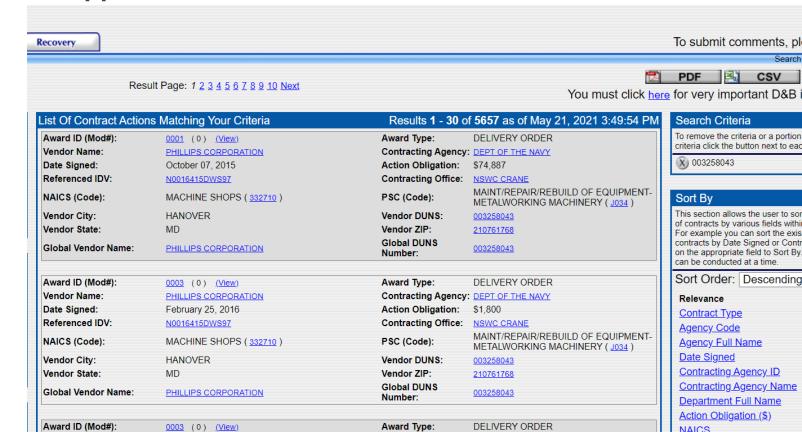
add DUNS to FPDS search bar and hit enter



003258043

ezSearch contains procurement data as well as additional NASA data (for exam

Every reported obligation tied to this DUNS appears. Next, you click CSV in upper right and a quick Excel Download happens



#### Here's my download. Fast FPDS data in a flash! Modificat Transacti Award/ID Sol on ion Numbe 🔻 Contract ID Reference IDV Numbe ▼ V Type ▼ Action Obligation ( ▼ Date Sign ↓↓ n C 70Z03818FE0000(HSCG3816D800002 P00002 0 DO Delive (\$38.00) 20-May-21 PS0039 0 FSS Federa GS03F080CA \$0.00 17-May-21 GS03F080CA 0 FSS Federa \$0.00 PS0038 6-May-21 0 DO Delive \$5,363.00 70Z03821FK0000(70Z03819DK000000 P00003 6-May-21 70Z03821FK0000(70Z03819DK000000 P00001 0 DO Delive \$0.00 6-May-21 GS03F080CA PS0037 0 FSS Federa \$0.00 3-May-21 0 DO Delive 2031JG20F00203 2031JG20D00004 P00002 \$0.00 22-Apr-21 0 DO Delive \$2,624.50 70Z03821FK0000(70Z03819DK000000 P00002 14-Apr-21 0 DO Delive 70Z03821FK0000(70Z03819DK000000 P00001 (\$6,863.00) 13-Apr-21 70Z03821FK0000(70Z03819DK000000 0 0 DO Delive \$4,580.00 8-Apr-21 80NSSC21P1393 P00001 0 PO Purcha \$0.00 8-Apr-21 15F06721P0002997 P00001 0 PO Purcha \$0.00 6-Apr-21 15F06721P0002997 0 PO Purcha \$11,420.00 2-Apr-21 0 80NSSC21P1393 0 PO Purcha \$59,763.50 31-Mar-21 0

PSA826

0 ESS Federa

\$0.00

24-Mar-21

GS21F052BA

Three
MUST DO
Marketing
TIPS

**TIP 1** Create a prominent GOVERNMENT or GSA area on your website.

When customers conduct market research, they go to commercial websites. You want to make it easy for them to see your GSA offering there.

TIP 2 Consider creating a GSA catalog or dedicate pages to your GSA products. Share this on your website.

Tip 3 Use the GSA logo on your website! Download it

#### Go to the GSA Vendor Support Center Toolbox.

Click the marketing tab in the upper right for more ideas and links!

Join the **QPC** Linkedin group for news, etc.

Need Help?
Email us
furniture@gsa.gov